



# Profile

(For Private Circulation Only)

Assurance and Taxation with Web Solutions



**Mr. Viren Mathia** B.Com., FCA., CIA, DISA (ICAI), ERM (ICAI), B. General Law,  
Reg Valuer (IBBI)  
(Chief Executive Officer)

**ACADEMIC:** A qualified **chartered accountant** (2002) with more than 20 years of post qualification experience, completed **graduation of commerce** from Narsee Monjee College, Mumbai and **bachelor in general law** from Mumbai University.

He acquired qualification as **information systems audit** and **enterprise risk management** from the ICAI. He is also a **certified internal auditor** from The Institute of Internal Auditors, London.

**WORK EXPERIENCE :** He was partner with Mr. Rajesh S. Shah ex president of Bombay Chartered Accounts Society wherein he was responsible for the statutory audits and compliances. (M/s. **R.R.Shah and associates is a practicing chartered accountant firm** for more than 30 years)

Later he was associated with Mr. Aditya Kanade at **TATA-AIG Life Insurance Co. Ltd.**, wherein he acquired expertise on risk based auditing and performed executions for AIG group companies like Life Insurance, General Insurance, System Solutions, Housing Finance, Consumer Finance, Mutual Fund and Liaison Office.

Lastly, he was associated with Mr. O.N.Singh ex chairman of Bank of India and Allahabad Bank, at **Universal Sompo General Insurance Co. Ltd.**, wherein he headed the internal audit function for its PAN India operations. He was also the chief risk officer of the company and reported to the Audit and Risk committee's of the Board.

## Work Philosophy - We have an edge over the big and the bigger.

Each and every engagement, big or small, receives **direct participation from the people at the helm**, which is possible because of our optimal organization size and our culture of fostering meaningful ties.

Delivering beyond expectations therefore becomes a natural result of this work ethic, with more than 52 employees helping to thrive for the same.

We work to provide client satisfaction and flexibility is our motto.

**Savvy** Business Solutions Pvt. Ltd.  
Assurance, Taxation, Business System Solutions

**May Your Biz Be SMALL OR BIG**

**Savvy**

**Saves You From All Concerns**

**#TensionKoKarTata**

**TAX WITH TECHNOLOGY**  
**22 SYSTEMS SOLUTIONS**  
**COMPLIANCES WITH COMFORT**

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# RESOURCES

1. The Company operates out of promoters self owned business premises from the commercial capital of India, Mumbai & Pune with sitting capacity of upto 85.
2. Four chartered accountants head the executions and are duly supported by 52 assistants in the group.
3. 'Geography is History' due to the wide use of sophisticated infrastructure and tools to support round the clock.



# SERVICE OFFERING

## Our Systemic Solutions - Excellent & In Demand



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## Other System Solutions:

- ✓ Assurance services - Internal & System Audits
- ✓ Risk Management
- ✓ Bank Reconciliation System
- ✓ Equity Tax System
- ✓ Fake Detective System
- ✓ Invoicing System for auto accounting
- ✓ Fixed Asset tagging and verification system
- ✓ International accounting system
- ✓ HR recruitment system
- ✓ Work allocation and tracking system
- ✓ SOP repository and version controls

# 1. GST INPUT MATCHING SYSTEM

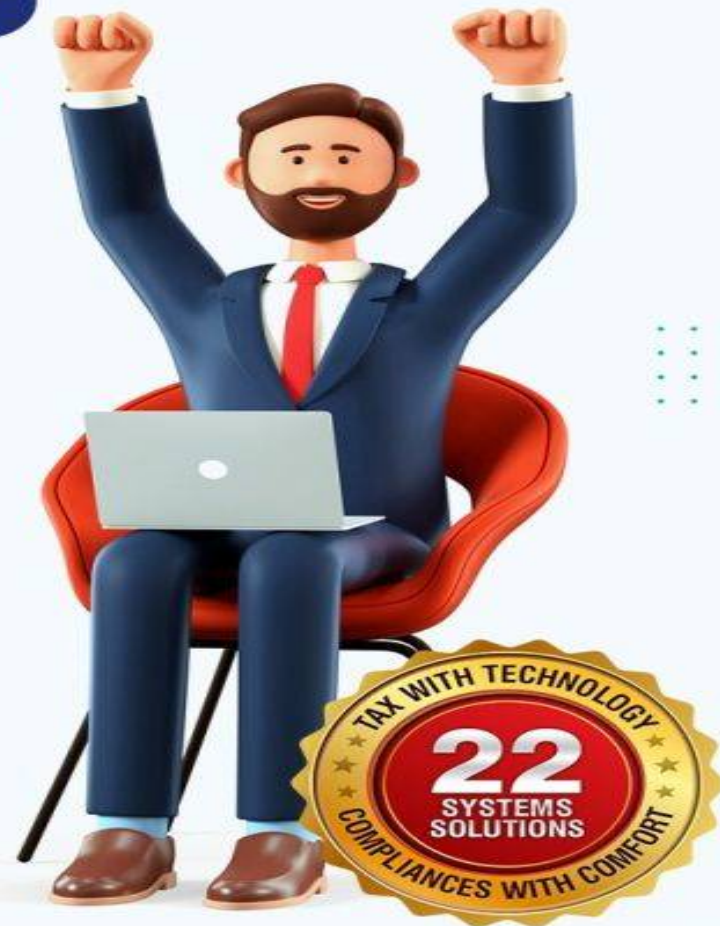


## GST Input Matching Software

## Lead A Stress-Free Life

### Follow GST Input Features:

- ✓ 2A/2B/IRN Matching
- ✓ State Wise Reports
- ✓ Integration To SAP/Oracle, etc.
- ✓ 36 Month Matching
- ✓ RCM Liability Match
- ✓ Invoice Locking
- ✓ Matching Of GSTIN
- ✓ 50+ Validations &
- ✓ Many More Customizations



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# 2. TDS COMPLIANCE SYSTEM - PAYABLE



**Getting TDS Defaults After Filing The Returns?**

**Are All Compliances Done Well Before The Due Date?**



**TDS COMPLIANCE SYSTEM**

**We provide start to end solutions**

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# 3. TDS RECEIVABLE MATCHING

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Assurance, Taxation, Business System Solutions

**REPORT DETAIL**

Report Filter : *					
SAP Status	26 AS status	Tds Certificate Status	Total Record	Tds Amount	Export Report
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	3	7791	All Entry
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	5	15157	26As Missing
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	32	87774	26 As/Tds Cert Missing
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	16	10808	Tds Cert Missing
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	24	0	Sap Entry Missing

Generate Summary Reports

✓ Loss of TDS credit is 3 / 4 times the taxable income

✓ Thus, it takes 3 / 4 times the efforts to earn such an amount

✓ Hence reconciliation on receivable is paramount importance to plug tax leakages

✓ It should be done on quarterly basis

✓ Automated communication to customers

✓ Held during finalization of audits and tax assessments



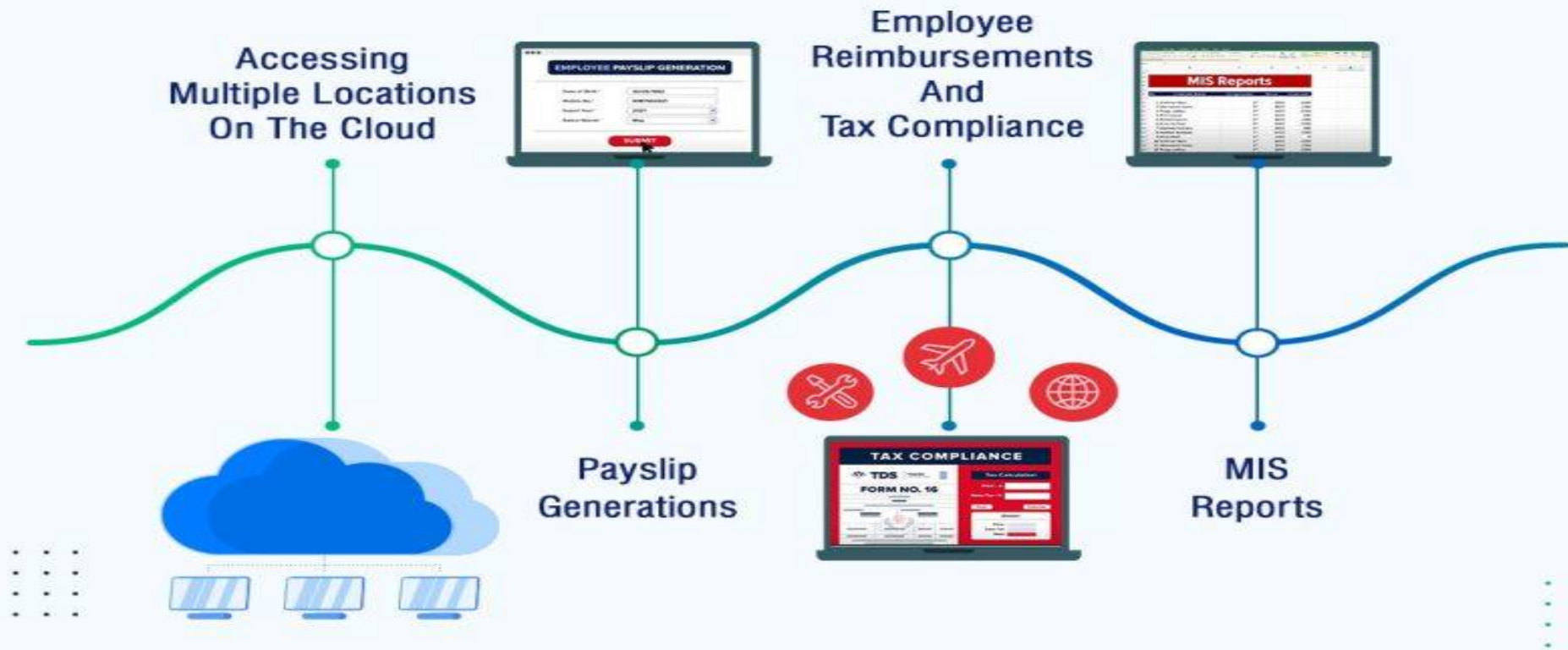
# 4. FOREIGN REMITTANCE CERTIFICATION SYSTEM



# 5. PAYROLL PROCESSING SYSTEM



## Savvy Hai Sahi, When It Comes To Payroll Management



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# 6. CONTRACT MANAGEMENT SYSTEM

## Give A Headstart With These Contract Management Software Features By Savvy



One-Click Document Gathering



Friendly & Easy Searching



Automated Reminders



Cloud-Based Solution



- ✓ A secure and centralized place for all your contracts.
- ✓ Contract templates
- ✓ Contracts soft copies
- ✓ Executed contracts
- ✓ Renewal reminders
- ✓ Search, email, access controls, escalations, dashboards

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# 7. COMPLIANCE MANAGEMENT SYSTEM



**OUR PHILOSOPHY**  
**CLIENT SATISFACTION &**  
**FLEXIBILITY IS OUR MOTTO!!!**

*Control your compliances with precision!!*

**Why?**

**Enables directors to declare compliance under section 134 (5) (f) of Companies Act 2013 for all applicable laws.**

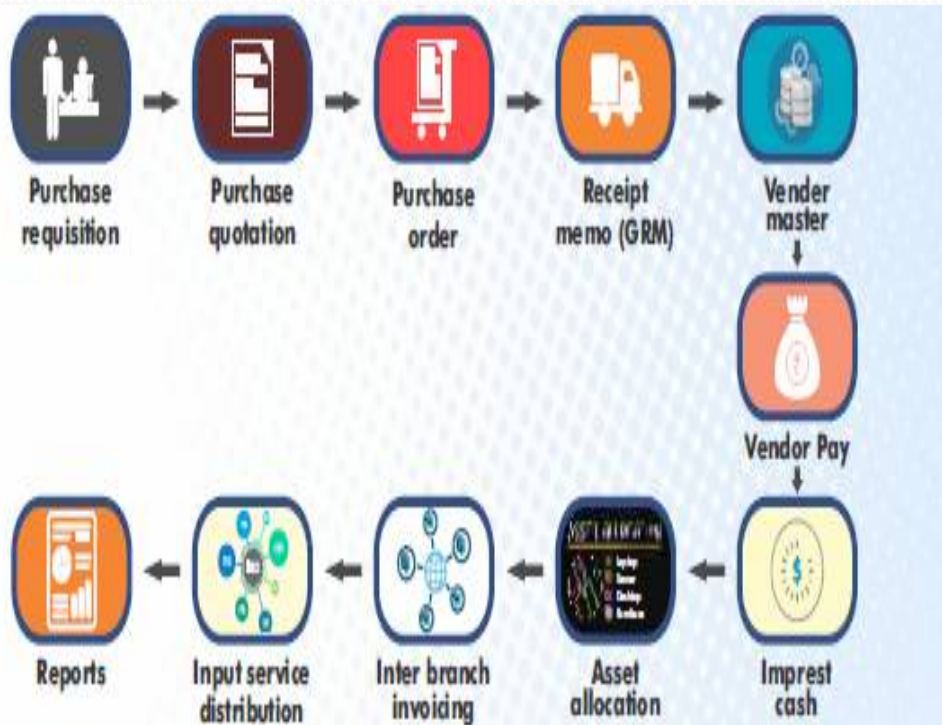
- ✓ Automated scheduling, alerts and notification
- ✓ Principle of ASOT i.e. actionable, severity, ownership and timeline
- ✓ Savings in operating costs, reduced fines & penalties
- ✓ reduction in administrative work and overhead costs
- ✓ Zero-error reporting
- ✓ Real time monitoring and dashboards for each user

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# 8. PURCHASE TO PAY (P2P) SYSTEM

*Stay competitive by automating your purchase-to-Pay process*



- ✓ Seamlessly connect employees, procurement team, finance and tax teams
- ✓ Control budgets
- ✓ Multi location, multi State, multi departments
- ✓ Bring efficiency, speed, transparency and accurate compliances in GST and TDS
- ✓ Make informed decisions with real time dashboards
- ✓ Imprest Cash – now do not lose GST even on small values
- ✓ Fixed asset management (GST compatible)
- ✓ Interface to connect to best of the accounting systems on real time



# 9. CUSTOMIZABLE TRACKING SYSTEM



## Savvy's Customizable Tracking System Can Be Used For



Customer Or Internal  
**DEPARTMENTAL  
SUPPORT**



Tracking And  
Measuring  
**SUPPORT SYSTEM**



Increase  
Efficiency With  
**AUTOMATION**



Make  
**SELF-SERVICE EASIER**  
For Stakeholders



Increase Stakeholder  
**SATISFACTION**

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# 10. E-INVOICING SYSTEM

**Q.** Worried about how to deal with errors while dealing with invoices?

**A.** **Savvy's E-Invoicing System** makes sure that while auto-populating GST ANX-1 and GST ANX-2, to identify errors, violations, incorrect entries and even missing mandatory fields to ensure perfect auto-compliance.

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# 11. DIVIDEND DISTRIBUTION SYSTEM

Features of

## Dividend Distribution System

That Will Make Your Life Easy

*Savvy* Business Solutions Pvt. Ltd.  
Assurance, Taxation, Business System Solutions



Calculate correct tax rates



Filing of TDS return for domestic and non-resident shareholders



Provide pre-filled 15G-H Forms & Filing



Issuance of remittance certifications to non-resident shareholders



Communicating with shareholders on dividend



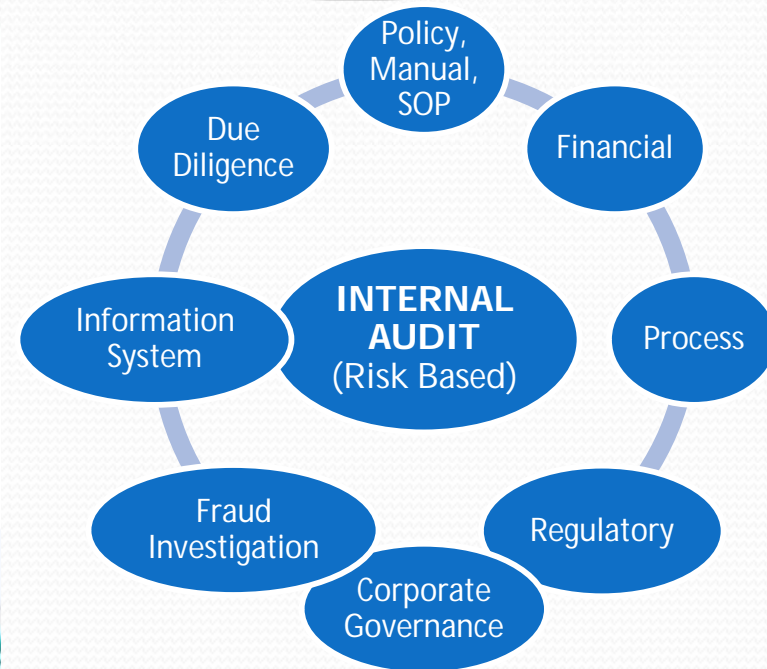
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# 12. ASSURANCE SERVICES - INTERNAL AUDITS



- ✓ Centralized repository for all audit observations and actionable.
- ✓ Multi branch audits allocation, review and reporting with feature to analyze performance as per location, region, issues, etc....
- ✓ Process automation, record maintenance, accuracy, speed & high quality review mechanism
- ✓ Comprehensive role based real time graphical reporting
- ✓ Audit committee action taken report
- Automated scheduling of alerts and notification, ensure timely actions, escalations, no missed time lines

# 13. RISK MANAGEMENT

*Inspect risks to seize opportunities and returns!!*

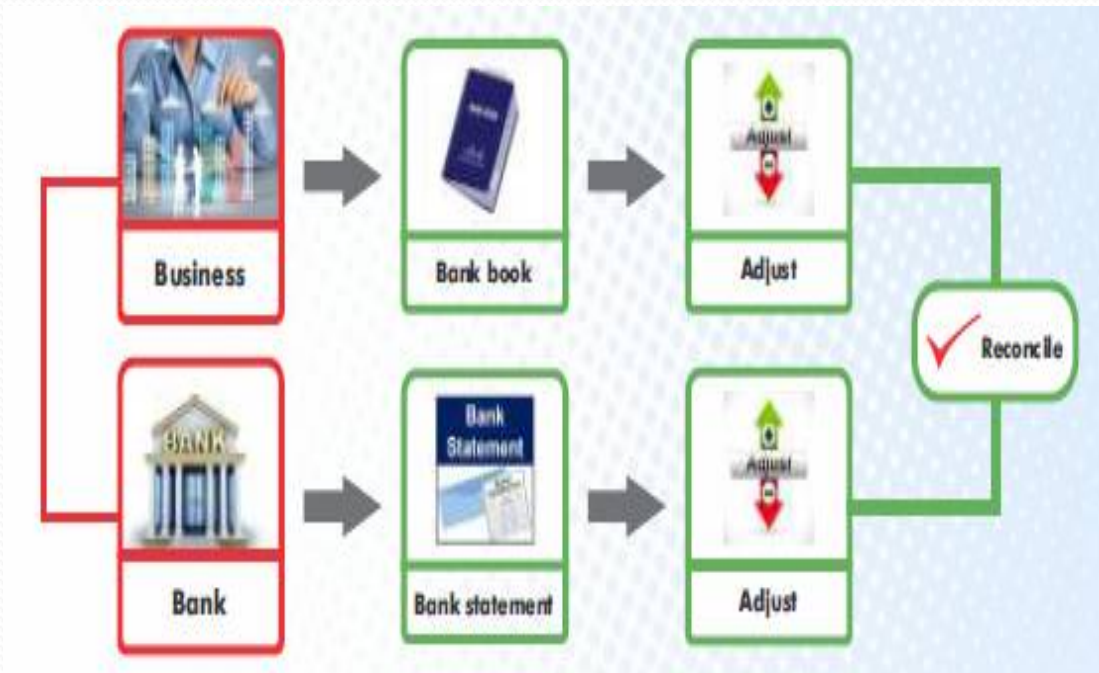


- ✓ Centralized repository for all risk and controls.
- ✓ Generates risk aware culture
- ✓ Linking risk to decision making and accountability
- ✓ Communicate risk and risk treatment,
- ✓ Graphical reporting with Risk heat Matrixes



# 14. BANK RECONCILIATION SYSTEM

*Why is your bank reconciliation people centric?  
Is there any way to reduce the un-reconciled differences?*



- ✓ Customize the recon process for each bank account
- ✓ Access control and real time dashboards
- ✓ Auto recon for bulk transactions
- ✓ Accurate and speedy recon
- ✓ Auto bank recon statement
- ✓ Manual adjustments
- ✓ Maintain logs for each recon process



# 15. EQUITY TAX SYSTEM

*Equity, keep s stock of it and manage the taxes - do it yourself!!*



- ✓ Multi company, multi custodian, access controls
- ✓ Grandfathering for Mauritius and Singapore Treaty
- ✓ Repository for stock rate on 31st January, 2018
- ✓ Corporate action bonus, stock split, rights issue, merger, demerger
- ✓ Real time reporting on margins, stocks, etc.
- ✓ Auto tax calculations (short term and long term)
- ✓ Certification by CAs

# 16. FAKE DETECTIVE SYSTEM

## *Controlling counterfeit*

### COMPANIES FACE THE THREAT OF COUNTERFEITING WHICH MAY:

- ✓ Put consumers at risk,
- ✓ Hits revenue and also damages brand reputation
- ✓ In a highly competitive market and shrinking margins, a counterfeit operation directly hits the top line and bottom line of the company and can be detrimental to business longevity
- ✓ OUR UNIQUE BLEND OF QUICK RESPONSE (QR) CODES



# WE SERVE INDUSTRIES LIKE...

*Savvy* Business Solutions Pvt. Ltd.  
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**Banks & NBFC**



**Automobile**



**Insurance**



**Information & Technology (IT)**



**Pharmaceutical**



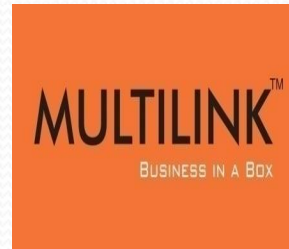
**Listed Companies**

**& MANY MORE**

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## INDUSTRY LEADERS:



## INSURANCE SECTOR:



SO HAPPY  
TO SERVE  
AMAZING  
CLIENTS





CUSTOMER SATISFACTION  
MAKES US HAPPY

## BANKS



## FINANCE & OTHER SECTORS







**Bid Adieu To Worries**  
**Secure Peace Of Mind With Savvy**

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